THANH THANH CONG – BIEN HOA JOINT STOCK COMPANY

No.: 83/2026/CV-TTCBH

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Tay Ninh, March 24, 2026

CÔNG TY CỔ PHẦN THÀNH THÀNH CÔNG - BIÊN HÒA M.S.D.N: 3900 TỈNH TÂY NINH

NOTICE

(Regarding the Record Date for Exercising the Rights to Subscribe for Convertible Bonds Issued to Existing Shareholders)

To: VIET NAM SECURITIES DEPOSITORY AND CLEARING CORPORATION (VSDC)

Issuer Name: THANH THANH CONG - BIEN HOA JOINT STOCK COMPANY
Trading Name: THANH THANH CONG - BIEN HOA JOINT STOCK COMPANY
Head Office: Tan Loi Hamlet, Tan Phu Commune, Tay Ninh Province, Vietnam
Phone: 027 6375 7250 Fax: 027 6383 9834

We hereby notify the Vietnam Securities Depository and Clearing Corporation (VSDC) of the record date for preparing the list of holders for the following securities:

Securities name: Shares of Thanh Thanh Cong – Bien Hoa Joint Stock Company

Securities code: SBT

Securities type: Common Shares

Par value: 10,000 VND per Share

Trading Platform: HOSE

Record date: April 07, 2026

1. ***Reason and Purpose***

   To exercise the rights to subscribe for the convertible bonds through the subscription rights granted to existing shareholders

2. **Content details:**
   - **Proposed Number of Securities to Be Issued:** 9,999,995 Bonds
   - **Offering Price:** VND 100,000 per Bond
   - **Rights Exercise Ratio:** 855.113/10,000 (The Bonds shall be offered to shareholders holding common shares of the Issuer at the ratio that each common share owned on the record date grants 01 (one) purchase right, and 85.5113 (Eighty-five point five one one three) purchase rights entitle the shareholder to purchase 01 (one) Bond). Purchase rights may be transferred once.
   - **Rounding Method, Treatment of Fractional Bonds, and Treatment of Unsubscribed Bonds (if any):** To ensure that the total number of Bonds issued does not exceed the approved quantity, the number of Bonds allocated to each shareholder holding common shares shall be rounded down to the nearest whole unit.

     Example:

     Shareholder A holds 1,000 common shares of SBT and is therefore entitled to purchase:

     (1,000 × 10,000) / 855.113 = 11.69436 Bonds.

     Accordingly, Shareholder A may subscribe for **11 Bonds**.

     Fractional Bonds and any Bonds not fully subscribed after the subscription period for common shareholders expires shall be further offered by the Board of Directors to other investors under conditions that are not more favorable than those applied to existing shareholders holding common shares.

- **Regulations on Transfer of Purchase Rights:**
  - **Transfer period for purchase rights:** From April 13, 2026 to April 29, 2026
  - **Number of transfers permitted:** 01 (one) time
- **Regulations on Subscribed Securities:**
  - **Subscription and payment period:** From April 13, 2026 to May 05, 2026
  - Subscribed securities shall be freely transferable.
- **Subscription Locations:**
  - **For deposited securities:** Bondholders shall carry out the transfer of purchase rights, subscription procedures, and payment at the depository members where their depository accounts are opened.
  - **For non-deposited securities:** Bondholders shall carry out the transfer of purchase rights, subscription procedures, and payment during business days of the week and present their Citizen ID/Passport (for individuals) or Enterprise Registration Certificate (for organizations) at:

    Head Office: Tan Phu Commune, Tay Ninh Province, Vietnam

    Representative Office: 63 Cao Thang Street, Ban Co Ward, Ho Chi Minh City, Vietnam

    (Procedures shall be carried out during business days, and Bondholders shall present their Citizen ID/Passport (individuals) or Enterprise Registration Certificate (organizations).)
- **Information on Escrow Account for Subscription Payments:**
  - **Account holder:** Thanh Thanh Cong – Bien Hoa Joint Stock Company
  - **Account number:** 114002998407
  - **Bank:** Vietnam Joint Stock Commercial Bank for Industry and Trade – Ho Chi Minh City Branch 1

We request VSDC to prepare and provide to our Company the list of securities holders as of the above-mentioned record date via the VSDC electronic communication portal.

Recipients:
- *As above*
- *For filing at the Office*

LEGAL REPRESENTATIVE
CHAIRWOMAN OF THE BOARD OF DIRECTORS
(signed)

DANG HUYNH UC MY

Attachments:

- Certified copy of the Certificate of Registration for Public Offering of Bonds No. 50/GCN-UBCK dated 19 March 2026 issued by the State Securities Commission;
- Certified copy of the Prospectus approved by the State Securities Commission;
- Resolution of the General Meeting of Shareholders No. 10/2025/NQ-ĐHĐCĐ dated 06 December 2025 approving the plan for offering convertible bonds to existing shareholders and the plan for using the proceeds from the convertible bond issuance;
- Resolution of the Board of Directors No. 37/2025/NQ-HĐQT dated 29 December 2025 on approving the detailed implementation of the public offering of convertible bonds and the capital use plan;
- Resolution of the Board of Directors No. 45 dated 24/03/2026 on approving the record date for exercising rights.